Programme	Rotary ProjectOne Service Schedule Jan 2023	
Date	24 January 2023	

Service	ClubRunner/Xero	Flectra
Website, newsletters and documents	Clubrunner	Included
RI Sync	Clubrunner but for Club each Club has to subscribe as well	Not provided as at 1 July 2022 but in Roadmap for both RI and RDU during next 12 months
Entity accounting including currencies	Xero* each currency is an extra NZD10 per month	Included - all currencies
Membership management	ClubRunner	Included* see Events
Events - links to membership for attendance	Clubrunner Pro - add on	Included
Surveys	Not included	Included
Document management	Partial in ClubRunner	Included
Employee/Volunteer management including qualifications and skills	Not included	Included

Programme	Rotary ProjectOne ROZops Service Schedule Jan 2023	
Date	24 January 2023	

Service	ClubRunner/Xero	Flectra
Insurance policy management	Not Included	Included
Donation management	Not included	Included
Helpdesk system	Not included	Included
Project Management	Not included	Included
Multiple Payment Gateways (over 15 including PayPal and Windcave - Windcave has Account2Account as well as credit card)	Clubrunner - by arrangement – extra charges	Included
Inventory	Xero - addons required	Included
Webstore	Xero - addons required	Included
Full learning management - can be used to cover induction, courses, RI qualification tracking etc	Not included	Part included but option provide full LMS for small investment with once only payment
Employee expenses	Xero - additional monthly charge	Included
Full LMS/Member integration to	Not included	Add on to LMS - requires Big Blue Button

Programme	Rotary ProjectOne ROZops Service Schedule Jan 2023	
Date	24 January 2023	

Service	ClubRunner/Xero	Flectra
Videoconferencing		server
Chatbot	Not included	Included
Email accounts	Not included	**Included – 4 standard email accounts** in entities name e.g President@xxxrotary.club Suggested standards are: 1. Your Leader i.e President, Chair,District Governor, @xxx.club or .com or .org 2. Your Accounts – accounts@xxx.club or .com or .org 3. Your enquiries – enquiries@xxx.club or .com or .org 4. archive from 3 accounts - enable single view of all emial - archive@@xxx.club or .com or .org 5. Further officer accounts are NZD2.5 per month 6. Club email accounts for all members are

Programme	Rotary ProjectOne ROZops Service Schedule Jan 2023	Rotary Rotary Oceania — Project ONE Being One:Based on One A project operated by ROZops Limited
Date	24 January 2023	

Service	ClubRunner/Xero	Flectra
		NZD 1.5 per month
Use of a wiki server – for projects like history, notable members etc	Not included	Included – uses same login credentials
Club management App	Included in Clubrunner	On roadmap – will be included in monthly fees provided the customising work is funded – please enquire if interested
Basis for pricing	**ClubRunner** – setup,**annual** charge based on members, separate charges for Clubs, separate charges for add-ons. Users are member # in plan with a margin. Districts and Clubs have to pay either USD250 or USD100 for ad removal – see - https://site.clubrunner.ca/page/rotary Current pricing in NZD 20+ members – NZ 36 per month 40+ members – NZD 57 per month 40+ members – NZD 94 per month all plus USD setup fee and extras for credit card and	No setup fee Monthly flat fee, unlimited users, no ads, no hidden fees. Includes accounting so add Xero costs for comparison 1. **Clubs, Districts, MDO, MDIO, Zone -** NZD 45 per month per Rotary Incorporated Society entity for BASE which is t/o under $100k per annum – over Club $100k POA 2. **Club Trusts –** Included in 1. Above for trusts with assets under $100k.

Programme	Rotary ProjectOne ROZops Service Schedule Jan 2023	
Date	24 January 2023	

Service	ClubRunner/Xero	Flectra
	event pro etc **Xero** – **monthly** plans with users limited to plan # of users. Addons are charged per user per month. E.g. expenses, projects, analytics, payroll, extra currencies usually $10 per use https://www.xero.com/nz/pricing-plans/	Over $100k POA as the master policy required different fiduciary controls 3. **Independent Trusts that are non trading** - NZD 40 per month per Trusts with investment only assets under management of under $200k. Website and domain name will need to be configured. Over $200k POA as the master policy required different fiduciary controls 4. **Rotary companies** - NZD 250 per month per Trusts with investment only income under $200k. Website and domain name will need to be configured. Over $200k income or operating nationally POA as the master policy required different fiduciary controls. Note preference is for trading to be run through and events company. We have 2 events companies and several Clubs have there own events companies. Those

	Programme	Rotary ProjectOne ROZops Service Schedule Jan 2023	
	Date	24 January 2023	

Service	ClubRunner/Xero	Flectra
		event companies are provided cover through the Events master policy. 5. **Unincorporated projects** - POA 6. **Independent Trusts that are trading** - NZD **40** per month per Trusts with investment only income under $200k. Website and domain name will need to be configured. Over $200k income POA as the master policy required different fiduciary controls. Note preference is for trading to be run through and events company. We have 2 events companies and several Clubs have there own events companies. Those event companies are provided cover through the Events master policy. 7. **Additional entities for projects** - NZD $19 pm. For projects/events that require a separate website and merchant account. Can be used to

Programme	Rotary ProjectOne
	ROZops Service Schedule Jan 2023
Date	24 January 2023

Service	ClubRunner/Xero	Flectra
		reduce risk
Set up Fees	Service is not available	Per entity one-time fee $250* for: 1. Provisioning the entity on the system for both Website and entity modules 2. Establishing your user group – up to 10 members 3. Providing you with template Charts of Account and assisting to upload and add any specific accounts required 4. 3 Workshops for your teams on Accounting and products, communications and website, events.
Regenerate your Website and Bulletin		Rebuild your website onto Flectra Set up newsletter/bulletin template Design approval session

Programme	Rotary ProjectOne ROZops Service Schedule Jan 2023	
Date	24 January 2023	

Service	ClubRunner/Xero	Flectra
		First mass emailing campaign (bulletin) $350 +GST per club/trust This service is optional
Get your Accounts up and running		Configure and upload your Chart of Accounts Configure your Bank accounts Configure membership Products and billing Configure windcave Configure your standard club event Provide GST and annual report templates For this we will need a copy of your Chart of Accounts and a recent set of financial accounts.

Programme	Rotary ProjectOne
	ROZops Service Schedule Jan 2023
Date	24 January 2023

Rotary Rotary Oceania | Project ONE Being One:Based on One A project operated by ROZops Limited

Service	ClubRunner/Xero	Flectra
		$350 + GST per club/entity – discussing contractor options.

This service is optional |
| Provision of Website template | | Upload a standard template for you to amend to suit your club requirements

Includes: Home page

About us

Our projects

Whats new

Events

Shop – for products, and donations

$100 +GST per club/entity

This service is optional |

Programme	Rotary ProjectOne
	ROZops Service Schedule Jan 2023
Date	24 January 2023